UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF OHIO WESTERN DIVISION AT CINCINNATI

SECURITIES AND EXCHANGE

Case No. 1:01-cv-116

COMMISSION,

v.

(Judge Sandra S. Beckwith)

Plaintiff,

STEPHEN G. DONAHUE, and

ORDER GRANTING FIRST MOTION

TO APPROVE PAYMENT OF FEES AND

REIMBURSEMENT OF EXPENSES TO

GREENEBAUM DOLL &MCDONALD

PLLC

DONAHUE SECURITIES, INC.,

Defendants.

This action comes before the Court on the First Motion to Approve Payment of Fees and Reimbursement of Greenebaum Doll & McDonald PLLC filed December 6, 2005 and the memorandum in support thereof and the pleadings and papers of record in this action.

The Court is of the opinion that said motion is well taken and should be granted and therefore it is hereby

ORDERED, that the motion is granted and payment by the Receiver of fees and reimbursement of expenses to Greenebaum Doll & McDonald PLLC for the period January 20, 2004 through November 29, 2005 in the total amount of \$14,226.58 is approved; and it is further

ORDERED, that the Receiver pay said total of \$14,226.58 to Greenebaum Doll & McDonald PLLC out of funds in the hands of the Receiver.

SO ORDERED.

Sandra S. Beckwith United States District Judge

Submitted by:

/s/ Richard Boydston

Richard Boydston (22360)
Attorney for Michael R. Barrett, Receiver Greenebaum Doll & McDonald PLLC 255 East Fifth Street #2800
Cincinnati, OH 45202-4728

phone: 513.455.7663 fax: 513.762.7963 email: rb2@gdm.com

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